

IET Capital Loan Mod Data Sheet

Telephone: (562) 360-1027

Fax: (310) 626-9690

Date: _____



Homeowner Info:

Owner _____

Co-Owner _____

SS# _____

SS# _____

Married: Yes No

Married: Yes No

Cell Phone: _____

Cell Phone: _____

Fax: _____

Email: _____

Who is on title? _____

Reason for delinquency: _____

In Bankruptcy: Yes No

If so: Chapter 7 | Chapter 11 | Chapter 13?

Discharged: Yes No

Property Released From BK? Yes No

(Advise them that if they file, you may not be able to help them.)

Currently living in property? Yes No

Want to stay? Yes No

If homeowner wants to stay in the property, you will need a list of their current financial obligations (financial worksheet) and you will need to know:

Employer: _____

Employer: _____

Position: _____

Position: _____

How Long: _____

How Long: _____

Monthly Wages: _____

Monthly Wages: _____

Other Income: _____

Other Income: _____

Property Info:

Address: _____

When did you buy the property? _____ Original Purchase Price: \$ _____

Repairs needed: _____

As Is Value: \$ _____ After Repair Value: \$ _____ Possible Rent: \$ _____

Description of property: ___ Bdrms ___ Baths ___ Basement ___ Fam Rm

Other: _____

Realtor Info:

Currently Listed? Yes | No

Contract Expires: _____

(If yes, get copy of listing contract)

If Listed, who is agent? _____

Lien Info 1st:

1st Mortgage Holder:

Account Number: _____

Contact Name: _____

Phone: _____

Fax: _____

Date of Mortgage: _____

Original Amount of Mortgage: _____

Interest Rate: _____

Term: _____

Balloon Date _____ Amount: _____

Loan type: ARM | Neg Am | IO | FHA

If ARM: When did it adjust? _____

Previous Payment? _____

If ARM: What are the adjustment terms? _____

Has modification/payment plan been attempted? Y | N

If Yes, what were terms? _____

If no, when did you re-default? _____

Amount you can contribute to loan mod in next 30-45 days? _____

Monthly Payment:

Principle/Interest: _____

Taxes: _____ Escrowed? Y N

Insurance: _____ Escrowed? Y N

TOTAL PITI \$ _____

Unpaid Principle: \$ _____

Arrearages: _____

Attorney Fees: _____

TOTAL NOW DUE: \$ _____

Is this a purchase loan or have you refinanced? _____

In default? Yes No

payments behind: _____

Foreclosure proceedings been initiated? Yes No

Estimated Auction Date: _____

Are you in Credit Counseling? Y N

Lien Info 2nd:

2nd Mortgage Holder:

Account Number: _____

Contact Name: _____

Phone: _____

Fax: _____

Date of Mortgage: _____

Original Amount of Mortgage: _____

Interest Rate: _____

Term: _____

Balloon Date _____ Amount: _____

Loan type: ARM | Neg Am | IO | FHA

When is it scheduled to? _____

Previous Interest Rate? _____

And were terms completed successfully _____

Was another agreement proposed? _____

Monthly Payment:

Principle/Interest: _____

Taxes: _____ Escrowed? Y N

Insurance: _____ Escrowed? Y N

TOTAL PITI \$ _____

Unpaid Principle: \$ _____

Arrearages: _____

Attorney Fees: _____

TOTAL NOW DUE: \$ _____

In default? Yes No

payments behind: _____

Foreclosure proceedings been initiated? Yes No

Estimated Auction Date: _____

Are you current? Y N

Taxes & Other Liens:

Property Tax: \$ _____ half or full year?

Other Liens or judgements? Yes No

If so, list creditor(s) and the amount of the lien(s):

Delinquent Amt: \$ _____